

Management Consulting Group PLC

20 April 2010

Management Consulting Group PLC ("Company")

Result of AGM and Share Capital Reorganisation

At the Annual General Meeting ("AGM") of the Company held on 20 April 2010 at Baker & McKenzie LLP, 100 New Bridge Street, London EC4V 6JA at 2.30 pm, all resolutions were passed on a show of hands.

The following is a summary of the Forms of Proxy received up to 48 hours before the time of the Annual General Meeting by the Registrars, appointing the Chairman of the Annual General Meeting as proxy:

No	Resolution	Votes For *	Votes Against	Votes Withheld **
1	To receive the accounts of the Company for the year ended 31 December 2009 together with the directors' report, the directors' remuneration report and the auditor's report on those accounts and on the auditable parts of the directors' remuneration report	191,363,138	3,763	60,048
2	To approve the directors' remuneration report as set out in the report and accounts of the Company for the year ended 31 December 2009	179,212,582	10,201,264	2,013,103
3	To re-appoint S A Ferriss as a director of the Company	184,928,644	584,746	5,913,559
4	To re-appoint C H Smith as a director of the Company	185,645,301	2,810,209	2,971,439
5	To re-appoint A J Barber as a director of the Company	181,185,366	8,015,333	2,226,250
6	To re-appoint N S Stagg as a director of the Company	185,243,447	3,210,621	2,972,881
7	To re-appoint C Mahjoub as a director of the Company	189,489,879	74,312	1,862,758
8	To re-appoint M E Lopinto as a director of the Company	189,331,610	231,581	1,863,758
9	To re-appoint Deloitte LLP as auditors to the Company, to hold office until the conclusion of the next annual general meeting of the Company and to authorise the directors to determine the auditors' remuneration	189,045,357	1,921,761	459,831

10	To approve the share capital reorganisation	187,582,844	2,603,069	1,241,036
11	To give the directors authority to allot shares up to an aggregate nominal value of £1,104,636, plus a further £1,104,636 in the case of a rights issue	170,852,350	9,439,371	11,135,228
12	To give the directors authority to disapply pre-emption rights ***	149,001,923	38,637,017	3,788,009
13	To authorise the Company to make market purchases of its own ordinary shares ***	190,211,339	786,675	428,935
14	To amend the articles of association***	183,065,376	6,810,992	1,550,581
15	To approve the holding of general meetings other than annual general meetings on 14 clear days' notice***	183,302,479	8,061,885	62,585

Total issued ordinary share capital at 20 April 2010 is 331,390,961 shares.

Total % of issued ordinary share capital represented by proxy is 57.8%.

* Includes those votes giving the Chairman discretion

** A 'Vote Withheld' is not a vote in law and is not counted towards the votes casts 'for' and 'against' a resolution.

*** Passed as special resolutions

As a result of the passing of resolution 10, as detailed in the Notice of AGM, the Company's existing ordinary share capital will undergo a share capital reorganisation, with dealings in the New Ordinary Shares (as defined below) expected to commence at 0800 on 21 April 2010.

As a result of the share capital reorganisation, each existing ordinary share of 25p nominal value of the Company (each an "Existing Ordinary Share") will be split into one new ordinary share with a nominal value of 1p (each a "New Ordinary Share") and one deferred share with a nominal value of 24p. This will result in the Company, post reorganisation, having an unchanged number of 331,390,961 shares in issue, but the nominal value of the Company's ordinary shares following the share capital reorganisation will have changed to 1p per share.

The Company intends to continue utilising its current ordinary share ISIN number (GB0001979029) following the share capital reorganisation for market trading of the New Ordinary Shares. The New Ordinary Shares will hold identical rights (including voting and dividend rights and rights on a return of capital) to the Existing Ordinary Shares.

Current shareholders' proportionate interests in the Company's share capital will be unchanged by the share capital reorganisation.

Enquiries:

Management Consulting Group PLC
Craig Smith, Finance Director

Tel: +44 20 7710 5000

Charles Ansley, Company Secretary