

Management Consulting Group PLC

8 February 2021

Management Consulting Group PLC (the “Company”) Result of General Meeting

At the General Meeting of the Company held on 8 February 2021 at 4th Floor, St Pauls House, London, EC4M 7BP @ 11.00 a.m. all resolutions were passed.

The following is a summary of the poll results:

No	Resolution	Votes For*	Votes Against	Votes Withheld**
1	To authorise the Directors to allot shares in connection with the Offer	1,228,311,104	2,676,330	75,633
2	To authorise the Directors to allot shares to certain members of the Company’s management	1,228,302,958	2,677,926	82,183
3	To amend the rights of the Ordinary Shares	1,228,331,230	2,656,204	75,633
4	To amend the Articles of Association	1,228,330,230	2,656,204	76,633

The total issued ordinary share capital at 8 February 2021 was 1,516,528,424 shares

The total proportion of the issued ordinary share capital represented by proxy was 81.2%

* Includes those votes giving the Chairman discretion

** A ‘Vote Withheld’ is not a vote in law and is not counted towards the votes casts ‘for’ and ‘against’ a resolution.