



25 February 2021

MCG Announcement

Results of Open Offer

Management Consulting Group is pleased to announce that the Open Offer, as announced on 23 January 2021, has closed. The Company wanted to raise up to £5m by way of an Open Offer and subscriptions by the management team. The Company raised a total of £4.47m representing approximately 90% of the Offer. This resulted in 1,945,324,335 new preference shares being issued, together with the current ordinary issued shares of 1,516,528,424 the resulting aggregate number of shares in issue of both classes of shares amounts to 3,461,852,759.

The resulting major shareholdings are listed below

	Ordinary Shareholding	Preference Shareholding	Aggregate Shareholding
BlueGem Delta Sarl	31.3%	67.2%	51.4%
Lombard Odier Darier Hentsch & Cie	25.5%	5.7%	14.4%
Mr Richard Griffiths	23.2%	0%	10.2%
Fidelity Worldwide Investment (FIL)	6.2%	7.0%	6.6%
Overseas Asset Management (Cayman) Limited	2.2%	11.2%	7.3%

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